

**PIPMS: Managing Public Investment for Results:  
Public Investment Planning & Management System**

# **2022 PEFA assessment in Bosnia & Herzegovina (implementation status)**

**Dr Milos MARKOVIC**

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**SUEZ Consulting (SAFEGE) – NIRAS – INNOVA**

# Content of Presentation



# About PEFA

## KEY ASPECTS

- Internationally recognized tool for assessing the status of public financial management
- Quality controlled by PEFA Secretariat that is financed and managed by nine intl development partners
- Provides a thorough, consistent and evidence-based analysis of public financial management (PFM) performance at a specific point of time
- It covers the period of three fiscal years
- Follows the PEFA Framework of 2016, which has been applied over 220 times in more than 125 countries
- Assesses and reports on the strengths and weaknesses of PFM using 31 performance indicators which are further disaggregated into 94 dimensions
- Enables governments to identify the ways to improve PFM systems but also serves as objective source of indicators and benchmarks for international organizations in various areas of PFM

## About PEFA (indicators)

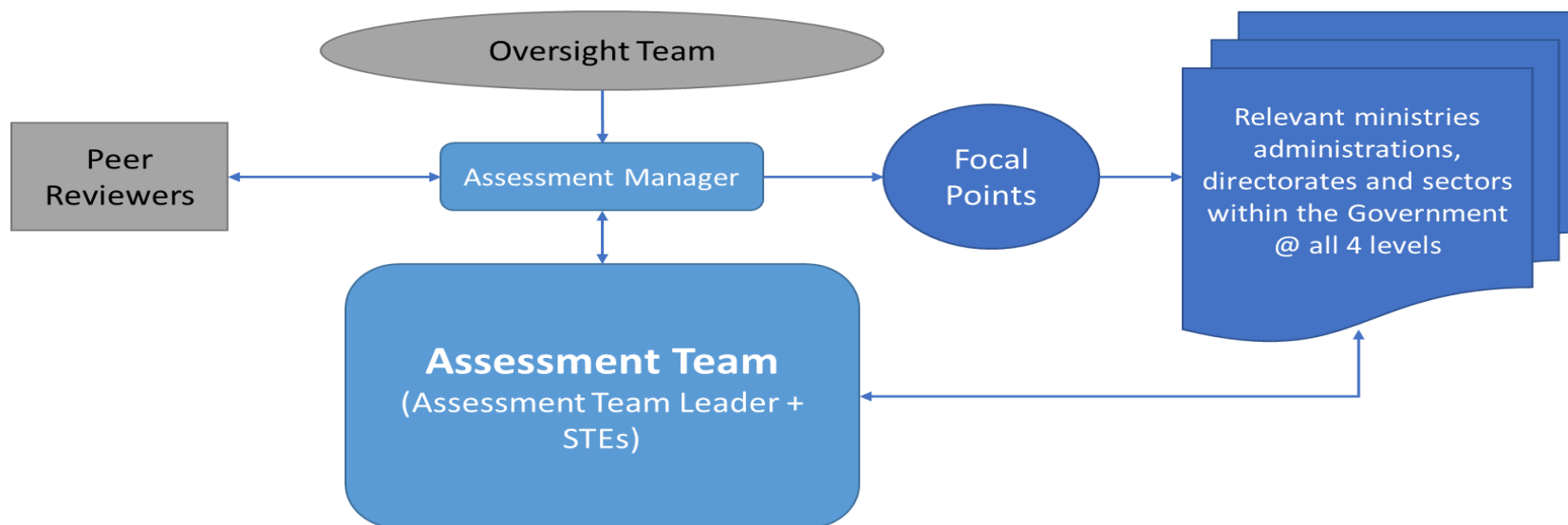
**PEFA covers 31 indicators with 94 dimensions under the following 7 pillars:**

- Pillar One – **Budget reliability** – 3 indicators
- Pillar Two – **Transparency of public finances** – 6 indicators
- Pillar Three – **Management of assets and liabilities** – 4 indicators
- Pillar Four – **Policy-based fiscal strategy and budgeting** – 5 indicators
- Pillar Five – **Predictability and control in budget execution** – 8 indicators
- Pillar Six – **Accounting and reporting** – 3 indicators
- Pillar Seven – **External scrutiny and audit** – 2 indicators

## Objectives of 2022 PEFA in BiH

- Obtain an up-to-date picture of the quality of the national and entity-level public finance systems across Bosnia and Herzegovina
- Provide basis for further PFM capacity development initiatives in areas where weak performance is identified and help stir the ongoing and future technical assistance in relevant PFM sub-domains
- Inform possible needs for adjustments to the PFM reform agenda

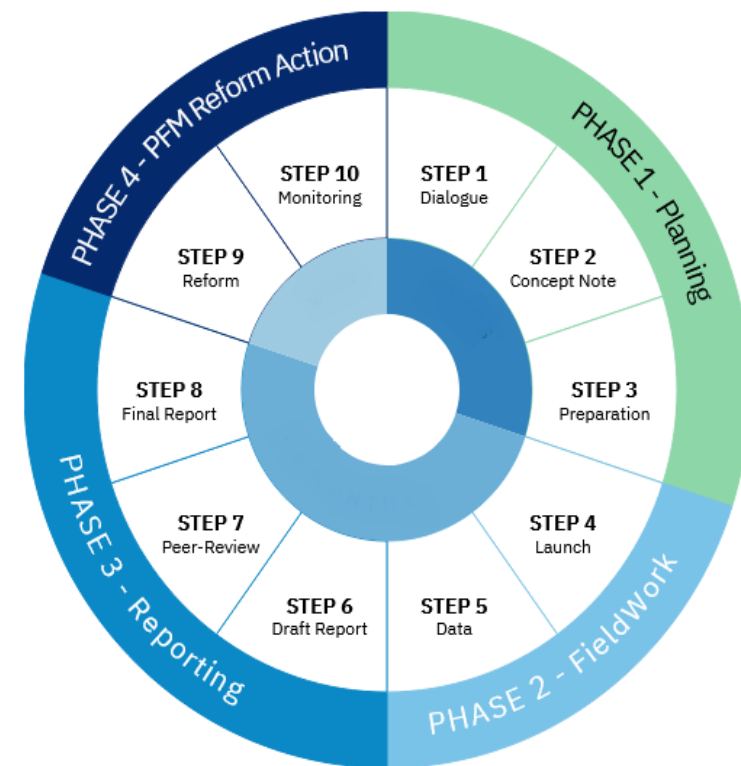
# Implementation arrangements



- 2022 PEFA in BiH is implemented across all four levels of government in two teams led by experienced international experts
- The teams work closely together to ensure coherence and consistency of the assessment
- The teams are receiving great support from the Oversight Teams and Focal Points nominated by Ministries of Finance at all levels

# Implementation status: what has been done

- PEFA information event held in June 2022 to kick-off the dialogue and ensure understanding and participation (Step 1)
- The Assessment Concept Note drafted and communicated with all stakeholders including the PEFA Secretariat (Step 2)
- Series of internal consultations held as part of assessment preparation process (Step 3)
- The assessments officially launched in September with two workshops: in Banja Luka (for Republika Srpska and Brcko District) and in Sarajevo (for the State level and Federation of BiH)
- Two-week missions held to further familiarize stakeholders with requirements of the process and obtain initial data (Step 5)



## Implementation status: on-going

- The team is currently working intensively with the stakeholders to fill in the information and data gaps (Step 5)
- First draft of the report is currently being drafted for the indicators where sufficient data has been made available
- The complete first draft is expected in mid-December (advancing from Step 5 to Step 6)





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## Next steps

Task	Deliverable	Date(s) – updated
<b>Preparatory work</b>		
• Establishment of the stakeholder oversight team	Team confirmation	30-Jun-22
• Finalization of the concept note (drafting and peer-review)	Concept note	15-Aug-22
• Coordination with governments and stakeholders (including meeting and workshop schedule)	Agreed work schedule	20-Aug-22
• Initial data request	Data request issued to responsible units across BiH	29-Aug-22
<b>Field work</b>		
• PEFA methodology workshop (kick-off event)	Workshop delivery	05-Sep-22
• Data collection and interviews	All necessary data obtained	05-Sep-22 to 31-Oct-22
• Preparation of draft reports by assessment teams	Draft report for all 4 levels	01-Nov-22 to 15-Dec-22
• Presentation of draft reports and initial findings to authorities	Presentation of initial findings	15 to 25-Dec-22
<b>Post-field work</b>		
• Formal peer review, review and discussion of comments received	Comments recorded and considered, draft revised	01-Jan-23 to 30-Jan-23
• Drafting of the Final PEFA reports and obtaining PEFA Check	Final report and PEFA Check	01-Feb-23 to 28-Feb-22
• Presentation of final reports to authorities (dissemination event)	Final dissemination event	15-Mar-23
• Translation of the reports, printing and publication of final reports by the Government and on the PEFA website	Publication	31-Mar-23

This is where  
we are



**THANK YOU !**